

Forward Looking Statement

Information Contained in this Presentation

This presentation (the "**Presentation**") is a summary description of Minaurum Gold Inc. ("**Minaurum**" or the "**Company**") and its business and does not purport to be complete. This presentation is not, and in no circumstances is it to be construed as, a prospectus, an advertisement, or a public offering of securities. No securities regulatory authority or similar authority has reviewed or in any way passed upon the document or the merits of the Company's securities and any representation to the contrary is an offence.

Except where otherwise indicated, the information contained in this Presentation has been prepared by Minaurum and there is no representation or warranty by Minaurum or any other person as to the accuracy or completeness of the information set forth herein. Except as otherwise stated, information included in this Presentation is given as of the date hereof. The delivery of this Presentation shall not imply that the information herein is correct as of any date after the date hereof.

The footnotes, endnotes and appendices to this presentation contain important information. The endnotes and appendices are found at the end of the presentation.

Cautionary Note Regarding Forward-Looking Information

This Presentation includes "forward-looking statements" and "forward-looking information" within the meaning of Canadian securities legislation. All statements included in this Presentation, other than statements of historical fact, are forward-looking statements. When used in this presentation, words such as "may", "would", "could", "will", "intend", "expect", "believe", "plan", "anticipate", "forecast", "predict", "forecast", "forecast", "forecast "predict", "forecast "predict", "forecast "predict", "forecast "predict", "forecast "predict", "forecast "predict", "for

Forward-looking statements also involve known and unknown risks, uncertainties and other factors, which may cause the actual results, performance or achievements of the Company or its mineral projects to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information.

Although the forward-looking statements or information contained in this Presentation are based upon what management of the Company believes are reasonable assumptions, the Company cannot assure investors that actual results will be consistent with these forward-looking statements. They should not be read as guarantees of future performance or results. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements, including, but not limited to: unanticipated changes in general business and economic conditions or conditions in the financial markets; fluctuations in the price of metals; stock market volatility; the availability of exploration capital and financing generally; changes in national and local government legislation; changes to taxation; changes in interest or currency exchange rates; loss of key personnel; inaccurate geological assumptions; legal disputes or unanticipated outcomes of legal proceedings; social unrest; competition; unavailability of materials and equipment; government action or delays in the receipt of permits or government approvals; community member disturbances; industrial disturbances or other job action; and unanticipated events related to health, safety and environmental matters, including the impact of epidemics and any escalation in the severity of the COVID-19 pandemic. Forward-looking information is designed to help readers understand management's current views of the Company's near and longer-term prospects, and it may not be appropriate for other purposes. The Company will not update any forward-looking statements or forward-looking information unless required to by applicable securities laws. The forward-looking statements contained herein are based on information available and are made as of the date hereof.

Aligning with Global Leading ESG Frameworks





ENVIRONMENT.

Minaurum conducts its exploration programs using industry-leading environmental standards that exceed local and international requirements. Minaurum:

- Consults and communicates transparently with local communities, regulatory and governmental authorities and other stakeholders relating to environmental management practices
- Protects and minimizes water use, recycles and reuses water
- Committed to efficient use of resources and minimizing wastage
- Reviews and improve environmental management practices and performance
- Minimizes its environmental footprint



SOCIAL.

Minaurum provides employment, procures supplies locally and offers training/educational opportunities to elevate the standard of living within the communities it operates in. Minaurum:

- Promote training to promote opportunities
- Provides training and education to its workers
- Assists in creating sustainable economic growth via providing ongoing local employment
- Actively advances infrastructure development for the local community
- Provided food and potable water during the COVID pandemic
- Ensures that its exploration efforts operate with strict safety and health protocols to promote a healthy and sustainable community
- Respects the rights of the local communities it operates in



GOVERNANCE.

Minaurum encourages high standards of conduct and communication between its local representatives and stakeholders including contractors and local communities.



Committed to Making a Positive Impact



Contributed \$1.1M in funding social and environmental initiatives¹





Planted over 3 hectares of Agave plantations, and greenhouse for community plant nursery





Local employment is an integral part of our exploration programs





Ongoing constructive engagement with stakeholders at our projects



Environment

Protecting the Enhancing the Environment

Created an Agave plantation with over 25,000 Augustifloria Agave plants. Built a nursery plantation for the growth of fruit, chitepin, ornamental and medicinal plants seeds for the local community. Plants grown in nursery are used for reforestation purposes. Bat and bird species are actively monitored and education is provided to the local community to protect the natural habitat for native species.







Local Exploratory Studies

- Itzkeni Civil Association conducted bat studies including migration and relationship to exploration activities
- Program focused on initiatives to protect the species which involved setting up nets and mist nets to identify the bat species and the population
- Click here for Video



Clean and Safe Water

Donated two geomembrane water basins totaling 100,000 liters of capacity for the storage of potable water for community households.

Performed annual monitoring of ground and surface water to ensure clean and safe water for the community.













Community Green Zone

Reinforced local dams to ensure consistent water supply. Financed creation of firebreak gaps and deadwood cleanup programs to limit forest fires. Built a Green Zone within community lands to facilitate a common green space.









Technology Minimizes Environmental Footprint

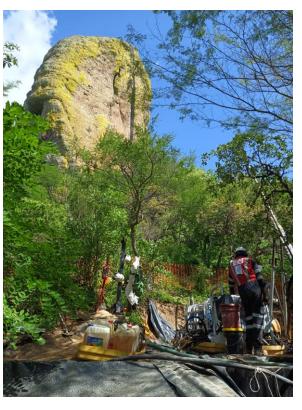
Actively employ man-portable modular drill rigs that significantly reduce the environmental footprint of exploration

Drill occupies a maximum 4 m by 4 m space

No need to cut down trees or damage local flora as the drills can be positioned around them











Social

Local Employment

Employment Opportunities. Appointed a committee of local women to manage the plant nurseries and generate income from selling the plants. Donated and installed a 40,000 liter geo-membrane basin, structure, shade netting, irrigation system, and equipment.

Hiring Local. Local hiring provides the opportunity for the community to grow, improve their skill set, generate income and creates a local mining work force.













Investing in Local Employment

Hired over 25 geologically qualified individuals such as Mexican geologists and prospectors to assist with its exploration and drill programs.

Over a dozen labourers have been hired from the local communities.

Provides opportunity to the local members to acquire experience in the mining industry and expand their skillset as the Alamos project advances through the exploration cycle.



Mexican geologist at Minaurum's Alamos project core shack

Protecting the Community from COVID-19

Employing system of protocols approved by the Mexican federal, state, and local health authorities which include

- Minimizing physical contact and ensure the health and safety of its employees, contractors, families, and local communities
- Continuous education on hygiene and sanitation

Initiatives include providing:

- Food packages to local ejido communities containing a quantity of staples such as beans, rice, masa, fruits and vegetables
- Hygiene supplies such as soap, hand sanitizer, face masks, antibacterial gels, liquid soap, mats, medicines
- Free monthly tests to the community, 545 tests performed to date
- Transportation and registration to get the vaccine

Exploration drilling was conducted from a camp isolated from the community











Socially Integrated Community

Microloan Program. In 2018, developed and funded a Micro-loan program with \$25,000 via 150 loans. The loan committee is constituted by members of the Union of Workers of the General Industry and Commerce of Sonora State. The program provides immediate financial support for business ventures and the financing of other items such as emergency medical bills, debt issues, vehicle repairs, household maintenance expenses, and educational tuition fees.

Community Cleanup. Organized a regular community cleanup for local members to come together and clean up garbage on roads, trails, school facilities and more. Donated garbage and recycling disposal cans within community to encourage proper disposal locations and prevent garbage buildup within the communal common grounds.

Elderly Support. Provide monthly financial income support for numerous elderly community members.

Sports. Donated soccer uniforms and equipment for the public safety department and youth members.















Infrastructure Development

Investment in Infrastructure. Fourteen security metal gates with locks were donated and installed at strategic locations to improve safety and control access to protected areas. A significant number of roads were repaired and new ones constructed increasing safety and connecting communities. Built and repaired cabins and public bathrooms to improve living conditions and accessibility. Funded a city welcome sign 'La Aduana' to increase visibility and tourism to the region, designed by community artists.





- 1 LA ADUANA
- 2 LA ADUANA
- 3 LA ADUANA
- 4 LA ADUANA
- 5 LA ADUANA







Education

Conducted workshops/courses/lectures such as first aid training.

Provided schools with supplies including chairs, desks, books and most importantly scholarships.















Celebrations Brings Communities Together

Respecting local customs and contributing gifts to celebrations including: Mother's & Father's Day, Children's Day, Miner's Day, Three Kings Day, Policemen Day, and Christmas. Celebrations encourage solidarity and togetherness in the community.















Governance

Stakeholder Engagement

No Stakeholder Left Behind.

Stakeholders at all levels are consulted during exploration programs ensuring clear lines of communication and ongoing community involvement. Minaurum holds regular community meetings and information sessions.



Continual Improvement

2022 Onward.

Environmental

- Continue to expand Agave plantation/nursery
- Expand availability of water sources
- Maintain the Green Zone

Social

- Provide more employment opportunities at the Agave plantation/nursery
- Invest in training and hiring of local labour
- Continue educational sponsorships and workshops/lectures
- Expand infrastructure development in relevant areas

Governance

Continue stakeholder engagement with regular organized monthly meetings

